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Nr. Inregistrare: 4116/25.07.2011

Date: 25.07.2011

To: NATIONAL SECURITIES COMMISSION

Fax: 021-326.68.48

BUCHAREST STOCK EXCHANGE S.A.

Fax: 021-256.92.76

Regarding: Current report and convening of General Ordinary and Extraordinary Meeting of Shareholders on 29/30.08.2011

CURRENT REPORT

under Regulation no. 1 / 2006 of National securities commission, on issuers and securities operations and Law 297/2004 on capital market

Report date: 22.07.2011

Issuer: SC Concefa S.A.

Head office : 59 Henri Coandă street, SIBIU

Phone: 0269/21.82.53; Fax: 0269.21.77.21

Unique registration code: R0787460

Registry of commerce no: J32/309/1991

Company capital: 56.849.929,10 lei

Market on which Concefa shares are traded: Bucharest stock exchange, 1st tier – shares (Symbol: COFI)

Important events to report: Convening Ordinary and Extraordinary General Meetings of Shareholders on 29/30.08.2011

SC Concefa SA Board, registered at the Trade Registry of Sibiu Tribunal under no. J32/309/1991, unique registration code RO 787 460, having its head office in Sibiu, 59 Henri Coanda street, Romania.

Pursuant to Law no. 31/1990, on commercial companies, republished, amended and supplemented ("Law no. 31/1990"), Law no. 297/2004 on the capital market, as amended and supplemented ("Law no. 297/2004") Regulation no. 6 / 2009 on the exercise of certain rights of shareholders in general meetings of companies, with subsequent amendments, and to Articles of Incorporation of SC Concefa SA

SUMMONS:

ORDINARY GENERAL MEETING OF SHAREHOLDERS

for **29.08.2011**, at 10:00 am, at the company's head office in Sibiu, 59 Henri Coanda street, of all shareholders registered at the SC Central Depository SA Bucuresti by the end of August 19th, 2011, established as the **reference date** for holding this meeting.

THE ORDINARY GENERAL MEETING OF SHAREHOLDERS

will have the following agenda:

1. Presentation, debate and approval of consolidated financial statements for the financial year 2010, elaborated in accordance with Romanian Accounting Standards (balance sheet, profit and loss data information, notes to financial statements), on the basis of Financial Auditor's consolidated report and Board's consolidated report.
2. Approval of 15/09/2011 as registration date for identifying shareholders who will be affected by the decisions of the Ordinary General Meeting of Shareholders, in accordance with art. 238 of Law no. 297/2004 on the capital market.

AND

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

for 29.08.2011, at 11:00 am, at the company's head office in Sibiu, 59 Henri Coanda street, of all shareholders registered at the SC Central Depository SA Bucuresti by the end of August 19th, 2011, established as the **reference date** for holding this meeting.

ORDINARY GENERAL MEETING OF SHAREHOLDERS

will have the following agenda:

1. *a)* Approval of the share capital increase by the amount of 14.212.482,30 lei, respectively from the current value of 56.849.929,10 lei to 71.062.411,40 lei, by issuing a total of 142,124,823 registered shares, with a nominal value of 0.10 RON/ share through subscription of 1 new share to 4 shares held by current shareholders,

registered at the Register of shareholders at reference date. The increase will be made by cash contribution and compensation with shares of outstanding debts, liquid and contingent, due to the shareholders of the company. Thus, shareholders with outstanding debts, liquid and contingent will subscribe shares on the account of their claims, according to the procedure mentioned above.

b) Approval of the annulment of the unsubscribed shares after the subscription period.

c) Approval of the amendment of art.7. of the company's Articles of Incorporation, share capital and number of shares resulting from share capital increase.

d) Empowering the Board of the Company to establish the number of new shares subscribed as a result of the capital increase, to annul the shares not subscribed in the preference term, establish the value of the new share capital of the company and the new shareholder structure after the capital increase and to approve any documents, to take measures deemed necessary for the proper completion of the share capital increase procedure and formalities to the competent institutions in order to register the share capital increase.

e) Approval for subscription period of shares newly issued thirty (30) calendar days from the date of publication to the 'Monitorul Oficial' , Part IV. Effective subscription period will be communicated to shareholders through a current report.

2. Extending, in relation with BRD Sibiu, of: the credit line amounting to USD 4 million, the ceiling of loan facility amounting to EUR 750.000 for letters of guarantee and bank overdraft credit and of the RON 7 million ceiling for letters of guarantee, maintaining or replacing their guarantees, as the case.
3. Extending, in relation with BCR Sibiu, of: the EUR 5.267.120,46 credit line, maintaining or replacing their guarantees, as the case.
4. Approval of guarantee with assets owned by SC Concefa SA of the loans contracted by companies that are part of Concefa group:
 - a. credit line contracted by SC Alu Glass SRL from BRD Sibiu, worth EUR 50,000
 - b. credit lines contracted by SC Sibavis from BRD Sibiu, worth RON 200,000 and from Transilvania Bank, Sibiu branch, worth RON 400.000.
5. Approval of credit and guarantee ceiling to the amount of EUR 3.000.000 at the disposal of the Board.
6. Approval to open a working unit in Giurgiu, for the execution works from Giurgiu-Ruse Bridge, as a result of the contract having as object "repairs to the superstructure and infrastructure to secure the bridge over the Danube between Giurgiu and Ruse"
7. 8. Approval of the amendment and / or completion of the Company's Articles of Association as follows:
 - Letter B) from Art. 9.2.2 Delete.
 - Art.10.2 on the Board duties will be completed with a new letter, letter. i), which reads as follows: Article 10.2, letter i) determine and approve the relocation of the company, opening and closing of locations or establishments.
8. Approval of **15/08/2011** as registration date for identifying shareholders who will be affected by the decisions of the General Ordinary Meeting of Shareholders, in accordance with art. 238 of Law no. 297/2004 on the capital market.

Shareholders :

At the meeting can participate and vote only SC Concefa SA shareholders registered on 19/08/2011, the reference date, at the Register of Shareholders kept by the Central Depository.

One or more shareholders representing, individually or jointly at least 5% of capital (hereinafter referred to as "Initiators") have the right to introduce new items on the agenda of the General Assembly and to submit draft resolutions for items included or proposed to be included on the agenda of the General Assembly.

Proposals for introducing new items on the agenda of the General Assembly, and draft resolutions for items included or proposed to be included can be submitted as follows:

- a) by submitting the documents at the company until 08/08/2011
- b) by sending via e-mail with advanced electronic signature incorporated, under Law no. 455/2001 on electronic signature, until 08/08/2011, at e-mail address office@concefa.ro

Proposals for introducing new items on the agenda of the meeting must be accompanied by copies of valid identity of the originators (ID / identity card for individuals, or registration certificate for legal persons) are also necessary that for every point there is a justification or a draft resolution for adoption by the General Assembly.

Shareholders entitled to vote are able to vote by mail before the Ordinary General Meeting of Shareholders, by using the "form by mail voting bulletin" which is available starting with 28/07/2011 at the company's office and on the website www.concefa.ro.

Individual shareholders can attend the meeting on their own behalf or through representation, with the mandate given to another shareholder or a person other than a shareholder, based on special proxy.

The corporate shareholders may be represented by the person to whom has been delegated the power of representation, or the person designated by them under their statutory document.

Shareholders may exercise their right to ask questions about items on the agenda of the general meeting referred to in Article 13 of Regulation CNVM no.6/2009, no later than the date of 15/08/2011. The answers will be published on the company's website www.concefa.ro, section Shareholders/ General Meeting of Shareholders, starting on 22/08/2011.

GMS related documents aferente:

Starting on 28/07/2011, the convener, information documents and materials related to items included on the agenda and draft resolutions for items included or proposed to be included can be viewed and / or acquired, from Monday to Friday, from 08.00 -15.00, from the company's head office and on the website www.concefa.ro.

Documents required for participation in the GMS individual shareholders are:

- *identity card* (identity card for Romanian citizens, or, if applicable, passport for foreigners)
- *special proxy and the identity of the representative* (if the shareholder is represented by another person).

Documents required for participation in the GMS corporate shareholders are:

- official document attesting the capacity of legal representative together with the identity card (e.g.: articles, extract / certificate issued by the Commerce Registry or other evidence issued by a competent authority);
- Besides the above-mentioned document (showing the status of legal representative of the person signing the proxy), the representative will also present special proxy signed by the legal representative of legal person. The natural person designated as the legal representative of a shareholder who will be identified by ID card.

Forms for special proxies may be obtained only at the request of shareholders who want to mandate another person to represent them, from the headquarters of SC Concefa SA and www.concefa.ro web page, starting on 28/07/2011. Special proxies in original, completed and signed together with copies of valid identity of the shareholders (ID / identity card for individuals, or certificate of registration for legal persons), will be submitted / sent to the company's headquarters in Sibiu, 59 Henri Coanda Street, by the date 24/08/2011 (date of registration at the Secretariat of SC Concefa SA) in a sealed envelope, marked clearly and written in capital letters "FOR THE GENERAL MEETING OF SHAREHOLDERS, or sent by e-mail at the address office@concefa.ro, the second original will be handed / sent through the representative, who will carry the meeting.

If the above date does not meet the conditions of validity / quorum of presence provided by Law no. 31/1990 and Articles of Incorporation of the Company, it will be convened and set the next General Ordinary Meeting on 30/08/2011 on at 10:00 (General Ordinary Meeting) and 11:00. (General Extraordinary Meeting) at the same place, same agenda and reference date.

Additional information can be obtained from the Shareholders Department, via phone 0744/767627 and 0269/218253, respectively on the company website www.concefa.ro.